

INN*Sight* Quarterly

Cushman & Wakefield Global Hospitality
Canada
Q1 2019



Top 3 Things to Know

Click the **+** symbols below to learn more

1 Across Canada, Accommodation Performance
Q1 19 Results Show Reduced Growth



2 Alberta Hotels in Recovery **+**



3 Growth in Canadian Overnight Visits to
Strengthen in 2019



Q1 2019

CAP RATE SURVEY REPORT

HOTEL CAP RATES ACROSS CANADIAN MARKETS

LEGEND » UP: ▲ DOWN: ▼ FLAT: ◀ ▶

	VICTORIA			VANCOUVER			CALGARY			EDMONTON			WINNIPEG			LONDON		
	RANGE			RANGE			RANGE			RANGE			RANGE			RANGE		
Full-Service Downtown	6.00%	7.00%	◀▶	4.50%	6.25%	◀▶	7.00%	8.00%	◀▶	7.50%	8.50%	◀▶	7.50%	9.00%	◀▶	7.50%	8.50%	◀▶
Select-Service Suburban	7.00%	8.00%	◀▶	5.50%	7.50%	◀▶	7.50%	9.00%	◀▶	8.00%	9.00%	◀▶	7.50%	9.00%	◀▶	7.50%	9.00%	◀▶
Limited-Service Suburban	7.50%	8.50%	◀▶	6.50%	8.00%	◀▶	8.00%	9.50%	◀▶	9.00%	10.00%	◀▶	8.50%	10.00%	◀▶	8.00%	9.50%	◀▶

	KITCHENER/ WATERLOO			TORONTO			OTTAWA			MONTREAL			HALIFAX		
	RANGE			RANGE			RANGE			RANGE			RANGE		
Full-Service Downtown	7.50%	9.00%	◀▶	4.50%	6.00%	◀▶	7.00%	8.00%	◀▶	6.50%	8.00%	◀▶	7.00%	8.50%	◀▶
Select-Service Suburban	7.50%	9.00%	◀▶	6.00%	7.00%	◀▶	7.00%	8.50%	◀▶	7.00%	8.50%	◀▶	8.00%	9.50%	◀▶
Limited-Service Suburban	8.00%	9.50%	◀▶	6.50%	7.50%	◀▶	8.00%	9.50%	◀▶	8.00%	9.50%	◀▶	9.00%	10.50%	◀▶

Need more info? Contact us:

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