

# INN*Sight* Quarterly

Cushman & Wakefield Global Hospitality  
Canada  
Q2 2019



**CUSHMAN &  
WAKEFIELD**

## Top 3 Things to Know

Click the **+** symbols below to learn more

**1** ..... Through Q2 2019, Canada's Accommodation Performance Growth Has Softened **+**



**2** ..... Are Canadian Hotels Overpriced? **+**



**3** ..... Development Charges in the Canadian Hotel Industry **+**



### Q2 2019

#### CAP RATE SURVEY REPORT

#### HOTEL CAP RATES ACROSS CANADIAN MARKETS

LEGEND » UP: ▲ DOWN: ▼ FLAT: ◀ ▶

	VICTORIA			VANCOUVER			CALGARY			EDMONTON			WINNIPEG			LONDON		
	RANGE			RANGE			RANGE			RANGE			RANGE			RANGE		
Full-Service Downtown	6.00%	7.00%	◀▶	4.50%	6.25%	◀▶	7.00%	8.00%	◀▶	7.50%	8.50%	◀▶	7.50%	9.00%	◀▶	7.50%	8.50%	◀▶
Select-Service Suburban	7.00%	8.00%	◀▶	5.50%	7.50%	◀▶	7.50%	9.00%	◀▶	8.00%	9.00%	◀▶	7.50%	9.00%	◀▶	7.50%	9.00%	◀▶
Limited-Service Suburban	7.50%	8.50%	◀▶	6.50%	8.00%	◀▶	8.00%	9.50%	◀▶	9.00%	10.00%	◀▶	8.50%	10.00%	◀▶	8.00%	9.50%	◀▶

  

	KITCHENER/ WATERLOO			TORONTO			OTTAWA			MONTREAL			HALIFAX		
	RANGE			RANGE			RANGE			RANGE			RANGE		
Full-Service Downtown	7.50%	9.00%	◀▶	4.50%	6.00%	◀▶	7.00%	8.00%	◀▶	6.50%	8.00%	◀▶	7.00%	8.50%	◀▶
Select-Service Suburban	7.50%	9.00%	◀▶	6.00%	7.00%	◀▶	7.00%	8.50%	◀▶	7.00%	8.50%	◀▶	8.00%	9.50%	◀▶
Limited-Service Suburban	8.00%	9.50%	◀▶	6.50%	7.50%	◀▶	8.00%	9.50%	◀▶	8.00%	9.50%	◀▶	9.00%	10.50%	◀▶

Need more info? Contact us:

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