

WE MAKE THE RIGHT CAPITAL CONNECTIONS

How Cushman & Wakefield arranges the best
Equity, Debt and Structured Finance for our clients.





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WE PROVIDE UNSURPASSED ADVISORY AND INTEGRATED CAPITAL SOLUTIONS

Cushman & Wakefield's Equity, Debt & Structured Finance (EDSF) professionals deliver comprehensive, creative solutions to your financing and equity structuring needs. We have a demonstrated track record of providing customized advisory and integrated capital solutions that maximize value and transaction terms. Our long-standing position in both the debt and equity markets allows us access to a diverse array of global capital resources to execute transactions for every type of real estate asset. That's why clients look to us to make the most of every opportunity.

Our clients benefit from execution strategies that not only reflect current market conditions, emerging trends and forecasts, but are also tailored to fit your investment needs. We use sophisticated financial analysis, solid market data and an unparalleled network of high-level investor and lender relationships to achieve the best possible transactions and terms for you.

More services. More solutions. More results.



OUR SERVICES



FINANCE ADVISORY

Our finance experts customize options and secure capital sources at the most favorable debt terms possible.

- Fixed-rate loans
- Floating-rate loans
- Construction loans
- Bridge loans
- Forward loans
- Construction to permanent loans
- Acquisition loans
- Credit tenant lease loans



LOAN SALE ADVISORY

We ensure maximum pricing and investor participation by collaborating across our integrated suite of investor services and vast global network.



EQUITY ADVISORY

Our global platform grants us access to unique capital sources, making us a leading advisor in raising and structuring equity capital.

- Preferred Equity
- Programmatic Equity
- JV Equity
- Fund Placement
- Corporate and M&A



DISTRESSED ASSET ADVISORY

We deliver integrated, tailored solutions to ensure maximum, measurable outcomes for office, industrial, retail and multifamily properties. Silnerfecrum, senat. Nes?

Our Equity, Debt and Structured Finance advisors have specialized knowledge in all property types, with access to professionals of every asset type deployed in markets all around the world.

- Office
- Industrial
- Multifamily
- Retail
- Hospitality
- Land
- Data Centers
- Healthcare
- Life Science
- Net Lease
- Self-Storage
- Student Housing
- Senior Housing
- Affordable Housing



FINANCING EXPERIENCE



Parkline Miami
Miami, FL
Acquisition
Multifamily
816 Units



The Landon
New York, NY
Refinance
Multifamily
375 Units



NASA HQ
Washington, D.C.
Refinance
Office
605,897 SF



Central Logistics Center
Phoenix, AZ
Acquisition
Industrial
1,138,144 SF



Hotel June
Los Angeles, CA
Refinance
Hospitality
250 Keys



University Edge @ Michigan State
Lansing, MI
Acquisition
Student Housing
792 beds



Edenvale Industrial Park
San Jose, CA
Refinance
Industrial
256,250 SF



Patuxent Crossing & Coliseum Marketplace
California, MD & Hampton, VA
Refinance
Retail
370,782 SF



14 Oak Park Drive
Bedford, MA
Acquisition
Office/Life Science
166,404 SF



FINANCING EXPERIENCE



Trammel Crow Center
Dallas, TX
Acquisition
Office
1,180,628 SF



Waterstone at Moorpark
Los Angeles, CA
Acquisition
Multifamily
312 Units



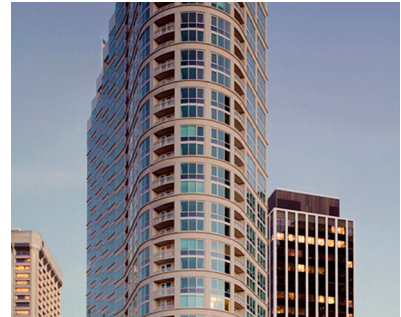
220 East 72nd Street
New York, NY
Refinance
Residential
146 units



Bezel Apartments
Miami, FL
Refinance
Multifamily
434 Units



Tribune Towers
Chicago, IL
Refinance
Condominiums
91 Units



Met Tower
Seattle, WA
Refinance
Multifamily
366 Units



Marketplace Shopping Center
Temple, TX
Refinance
Retail
72,574 SF



City Point
Brooklyn, NY
Refinance
Retail
548,389 SF



555 Aviation
El Segundo, CA
Finance
Office
260,000 SF



FINANCING EXPERIENCE



1201 New York
Washington, D.C.
Refinance
Office
430,084 SF



Bristol Logistics Center
Bristol, CT
Acquisition
Industrial
1,138,144 SF



Foundry I & II
Austin, TX
Acquisition
Creative Office
243,196 SF



The Edison
Long Beach, CA
Acquisition
Multifamily
156 Units



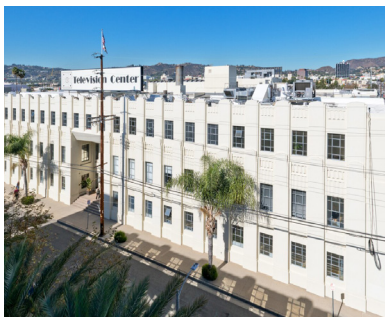
Battery Wharf Hotel
Boston, MA
Refinance
Hospitality
333 Keys



3202 Queens Blvd
Long Island City, NY
Acquisition
Industrial
337,659 SF



50 F
Washington, D.C.
Refinance
Office
206,839 SF



Echelon Television Center
Los Angeles, CA
Acquisition
Production Studio/Office
620,000 SF



**Executive Hotel le Soleil
New York**
New York, NY
Refinance
Hospitality
161 Keys



PORTFOLIO FINANCING EXPERIENCE



Fiddler's Green Portfolio

Greenwood Village, CO
Refinance
Office
748,445 SF



Citrus Growth Portfolio

Various, FL
Acquisition
Multifamily
324 DU



Sandhurst Apartments Portfolio

Various
Acquisition
Multifamily
872 Units



Sunview Retail Portfolio

Various
Refinance
Retail
1,415,463 SF



East Coast Logistics Portfolio

Trenton, NJ
Refinance
Industrial
3,034,863 SF



National Industrial Portfolio I

Various
Refinance
Industrial
15,682,684 SF



National Industrial Portfolio II

Various
Refinance
Industrial
7,029,858 SF



South Atlanta Bulk Portfolio

Atlanta, GA
Acquisition
Industrial
1,504,800 SF



Crossings Industrial Portfolio

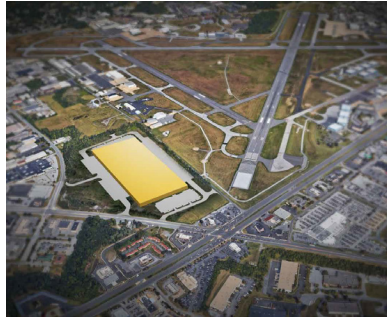
Buckstown PA
Refinance
Industrial
1,242,667 SF



CONSTRUCTION FINANCING EXPERIENCE



120 5th Ave
Brooklyn, NY
Construction
Multifamily
180 units



100 Piccard
New Castle, DE
Construction
Industrial
807,240 SF



Chambersburg Logistics Park
Chambersburg, PA
Construction
Land
1,006,500 SF



Vermella Belleville
Belleville, NJ
Construction
Multifamily
268 Units



The HUB @ 202
Mesa, AZ
Construction
Industrial
1,497,453 SF



The District at 1515
Parsippany, NJ
Construction
Retail & Multifamily
498 Units



The Stacks
Washington, D.C.
Construction
Mixed Use
1,100,000 SF



Project Lonestar
Dallas, TX
Construction
Office
500,000 SF



Goodyear AirPark
Goodyear, AZ
Construction
Industrial
1,625,586 SF



OUR TEAM

Our highly experienced professionals and full-spectrum financial services platform provides our domestic and international clients—from entrepreneurs to major public enterprises—unsurpassed, customized advisory and integrated capital solutions for all asset classes, including office, multifamily, retail, lodging and leisure, healthcare, and senior housing.



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PROFESSIONALS



100+
DEDICATED
SUPPORT



15
OFFICES
NATIONWIDE

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Chase Johnson
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CHICAGO

Jeff Altenau
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Director

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CUSHMAN & WAKEFIELD

About Cushman & Wakefield

Cushman & Wakefield (NYSE: CWK) is a leading global commercial real estate services firm for property owners and occupiers with approximately 52,000 employees in nearly 400 offices and 60 countries. In 2023, the firm reported revenue of \$9.5 billion across its core services of property, facilities and project management, leasing, capital markets, and valuation and other services. It also receives numerous industry and business accolades for its award-winning culture and commitment to Diversity, Equity and Inclusion (DEI), sustainability and more. For additional information, visit www.cushmanwakefield.com.

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Cushman & Wakefield Capabilities

Service Lines

- Agency Leasing
- Asset Services
- Capital Markets
- Facility Services
- Global Occupier Services
- Project & Development Services
- Tenant Representation
- Valuation & Advisory

Industries & Specialties

- 3PL
- Airports & Aerospace
- Automotive & Mobility
- Build-to-Suit
- Data Centers
- E-Commerce
- Education
- Energy (Oil & Gas)
- Financial Services
- Flexible Workplace
- Food & Beverage
- Government
- Healthcare
- Hospitality
- Land
- Legal Services
- Life Sciences
- Logistics & Industrial
- Multifamily
- Net Lease Investment
- Not-for-Profit
- Office
- Ports & Intermodal
- Public Sector
- Rail
- Retail
- Sports & Entertainment
- Supply Chain & Logistics Advisory
- Technology

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