

5 FAST FACTS

PUNE | Q2 2022



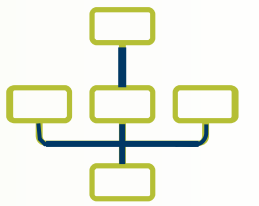
The Need-to-know for Pune's commercial real estate

1 OFFICE SUPPLY REMAINS ROBUST IN Q2 2022



Approximately **2.24 msf** of new supply space was added to the inventory in Q2 2022 with office vacancy marginally rising by 180 bps to **12.54%**.

2 LEASING ACTIVITY SURGES DOMINATED BY IT-BPM AND FLEX SPACE OPERATORS



In Q2, gross leasing stood at **2.98 msf**, 3X of the previous quarter; dominated by the IT-BPM sector (32%) and flex space operators (21%).

3 MID-SEGMENT DOMINATED NEW RESIDENTIAL LAUNCHES



Mid-segment units dominated with a **57%** share of new unit launches in the second quarter of 2022; NH4 Bypass-North and East submarket accounted for the maximum share of mid-segment.

4 RETAIL LEASING WAS DOMINATED BY THE F&B CATEGORY



Retail leasing volumes in select malls and main streets stood at **~1.00 msf**, dominated by the F&B category.

5 INDUSTRIAL & WAREHOUSE LEASING DRIVEN BY MANUFACTURING AND AUTOMOTIVE SECTORS



Pune's industrial & warehousing leasing stood at **5.91 msf**, a **75% YoY** increase, and was dominated by the Manufacturing and Automotive sectors with **42%** and **28%** shares respectively.

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