

5 FAST FACTS

HYDERABAD | Q4 2022



The Need-to-know for Hyderabad's commercial real estate

1 HEALTHY FRESH LEASING IN Q4, STRONG LEASING IN 2022 OVERALL



Office market activity in Q4 completely driven by fresh leases with a GLV of **1.15 msf**, 2022 saw a **2X** rise in the number of deals and a 13% rise in overall annual demand.

2 RECORD HIGH SUPPLY IN 2022, ROBUST SUPPLY IN PIPELINE



Record high supply of ~13 msf in 2022 accounting for **25.3%** share in pan India annual supply, robust supply in pipeline during 2023.

3 STRONG RETAIL LEASING WITNESSED IN 2022 DRIVEN BY FASHION AND APPAREL SEGMENTS



Hyderabad witnessed retail space leasing of higher than **400,000 sft**, a **y-o-y rise of 15%**. Annual leasing stood at 1.2 msf with **45-50%** leased by Fashion and apparel brands.

4 HIGHEST NUMBER OF RESIDENTIAL LAUNCHES IN 2022



A historic high of more than 50,000 units launched during 2022, high-end segment held approx. 50% share (**24000+ units**); **67% of the** new launches were in the **western** quadrant of the city.

5 ROBUST DEMAND FOR WAREHOUSES IN 2022



City recorded a 3.4 msf of warehouse leasing in H2 2022 **adding** up to 4.5 msf during 2022; INR 1000+ crore **investments in Industrial and manufacturing sector** recorded during the year leading to large opportunities in the sector.

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