

VALUATION & ADVISORY SERVICES

Real Estate Valuation | Plant & Machinery Valuation | Technical Assessment & Monitoring

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KEY STATS

Valuation & Advisory Services



100+ V&A Professionals



Having Diverse Backgrounds such as MRICS, CAs, CFAs, MBAs, Architects, Planners, Engineers etc.



Provide valuation under **IBBI** requirements. Following **RICS** standards for Valuation

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Projects spanning across India, Sri Lanka, Maldives, Bangladesh



Covered 600 lacs SF area worth **4.5B** under monitoring and technical reviews



Valued **15,666** properties

Serviced 125+ Cities &

growing across India





Delivering from **10+** Locations across India



Following **PMBOK** Standards for monitoring and ensuring **NBC** and **Covid** guidelines implemented across 20+ projects





OUR OFFERINGS

Cushman & Wakefield India (CWI) is one of the leading International Property Consultants for providing Valuation and Advisory Services for all types of asset classes and businesses including Land & Building, Plant & Machinery and Technical Assessment & Monitoring. A team of 100+ professionals delivering from 10+ locations across India, CWI provides clients with valuation and advisory solutions that drive decision making across the entire business spectrum.

Our team provides Valuation and Advisory Services to owners, investors, and developers across their portfolio of real estate assets.

Our approach to client delivery is based on developing deep understanding of various asset classes, markets, regulation, approvals and technical expertise backed with strong market presence and insights.

Our market knowledge, resources, experience and geographic capabilities helps us to provide seamless services across India. Our teams are equipped to handle large and complex assignments of all types.

Our broad range of services includes:

- Real Estate Valuation
- Plant & Machinery Valuation
- Technical Assessment & Monitoring

Our clientele includes:

- Private Equity Funds
- Banks
- Non-Banking Financial Companies
- Asset Reconstruction Companies
- Developers
- Corporates
- Government & Regulators
- Insurance Companies & Insurance Brokers
- Auditors & Consultants
- Law Firms



OUR OFFERINGS

BROAD RANGE OF SERVICES

REAL ESTATE VALUATION

We are an experienced team and have demonstrated skills to provide real estate valuation services for land and building covering all asset classes. The assets that we cover range across Office, Land, Retail, Residential, Warehouses, Industrial, Hospitality, Data Centres, Hospitals, Schools and Airports.

We have advised all the three listed commercial asset REITs in India as Industry Experts as well as Valuation Reviewer.

- Mindspace Business Parks REIT
- Brookfield India Real Estate Trust REIT
- Embassy Office Parks REIT



REIT

PLANT & MACHINERY VALUATION

We offer a broad range of services in valuation of Plant & Machinery across various industries.

Our expertise involves valuation of diverse machines for sectors including Real Estate, Hospitality, Healthcare, EPC, Cement, Iron & Steel, Power, Renewable Energy, Automobiles, Tyres, Oil & Gas, Chemicals, Pharmaceuticals, FMCG & Supermarkets, IT & Telecom, Food & Beverages, Paper, Aviation, Ports & Shipping, Defence, Fertilizers and Manufacturing.

We work for Multinational Corporates, Government & Regulators, Domestic & International Banks, Non-Banking Financial Companies, Asset Reconstruction Companies, Insurance Companies, Insurance Brokers, Auditors & Consultants, Court & NCLT, Law Firms and PE Funds.

TECHNICAL ASSESSMENT & MONITORING (TAM)

We provide array of services with enhanced focus on Risk Identification and Mitigation for real estate projects across asset classes. TAM is extended arm of the Valuation and Advisory services which has been set up to cater the needs of the lenders and developers in the Real Estate Market. We have a diverse team of technical and financial experts (engineers, architects, CAs and MBAs) based out of multiple locations pan India focused on client delivery. Our services are designed to cater specific reporting / monitoring needs of clients as per the phase of lifecycle of the project. We aim to assist the client in taking informed & impactful decisions which in turn contribute to building a more sustainable and healthy real estate industry.



OUR AMBIT OF SERVICES ACROSS ASSET CLASSES

VALUATION SERVICES - LAND, BUILDING, PLANT & MACHINERY

FUND RAISING

- IPO Listing including REIT listing •
- Providing Industry Expert views •
- . Assessing Asset Values

LITIGATION SUPPORT

- Arbitration & Mediation Support
- Expert Testimony .

ACQUISITION & DISPOSITION ASSISTANCE

- Valuation of Immovable and • Movable Assets
- Purchase Price Allocation of **Fixed Assets**

FINANCIAL REPORTING

For Financial Statement and Impairment Review

ASSET CLASSES SFRVICFD

| • | Loan Agains |
|---|---------------|
| | Devetal Disco |

FINANCING

- st Property, Lease Rental Discounting
- Construction Finance, NCD Issuance

TECHNO - ECONOMIC VIABILITY

- Cashflow Estimation
- Sales Velocity •
- Valuation of land

INSURANCE

Office

- Optimum Sum Insured
- Review of existing sum insured

FAR AND ASSET TAGGING

- Physical Verification of Assets
- Asset Tagging for Different Assets

TECHNICAL ASSESSMENT & MONITORING SERVICES

TECHNICAL DUE DILIGENCE

- Pre-acquisition diligence for investment decisions
- Post-acquisition for project/ capital restructuring

SALES PERFORMANCE REVIEW

- . Sales Velocity Review
- Collections and Debtor's Ageing .
- Inventory status

LENDERS INDEPEPENDENT **ENGINEERS (LIE)**

- Quarterly reporting of work done
- Financial vs Physical progress .
- **Quality & Compliances** .

BILL CERTIFICATION REVIEW

Review of project billing with . respect to quantities executed at site

BASE BUILD REVIEW

 Operational building reviews to determine balance useful life and condition of the asset and services

PROJECT HANDOVER REVIEW

- Undertaken for newly constructed building or property
- Determine operational readiness and adherence to agreed specifications

CONTINUOUS MONITORING

- Incremental Reporting Cost & Schedule
- Bill Certification
- Sales & Escrow Reconciliation
- Compliance & Approvals











Hospitality





Large Infrastructure & Industrial

I and

Retail

Residential

Data Centres & Warehouse

Hospitals & Educational

CUSHMAN & WAKEFIELD

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About Cushman & Wakefield

Cushman & Wakefield (NYSE: CWK) is a leading global real estate services firm that delivers exceptional value for real estate occupiers and owners. Cushman & Wakefield is among the largest real estate services firms with approximately 52,000 employees in over 400 offices and approximately 60 countries. In 2022, the firm had revenue of \$10.1 billion across core services of property, facilities and project management, leasing, capital markets, and valuation and other services. To learn more, visit <u>www.cushmanwakefield.com</u> or follow @CushWake on Twitter.

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