

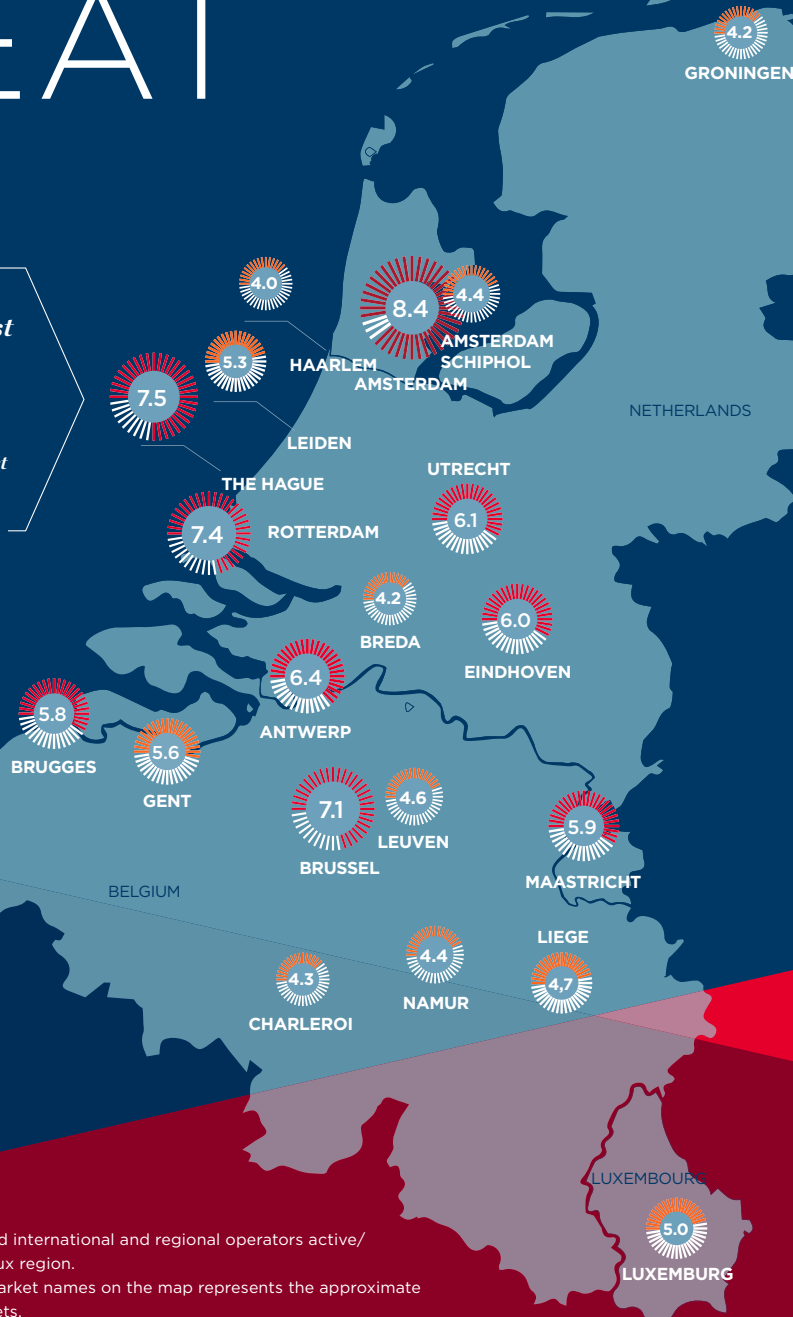
# OPERATOR BEAT

H2 2020

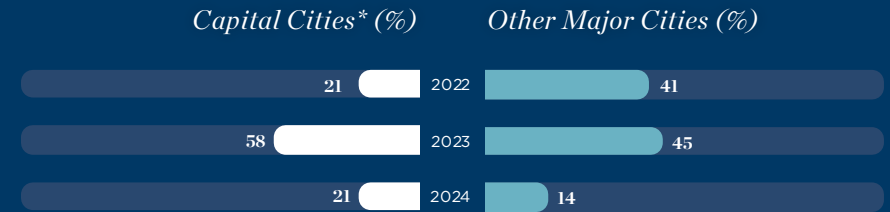
## Interest in the Major Hotel Markets in Benelux



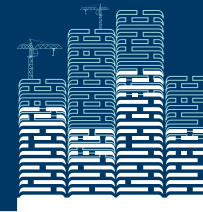
Operator interest on a scale from 1 to 10  
1=No interest  
10=Very strong interest



### How long will it take the Benelux hotel market to recover (similar levels as in 2019)?



\*including Amsterdam, Brussels and Luxembourg



23%

of respondents indicated that at least half of their projects are not proceeding as planned or are on hold

60%

of operators are still offering leases, albeit only in selected market

62%

of impacted projects are either due to debt funding issues or commercial terms have becoming unviable

Survey amongst selected international and regional operators active/interested in the BeNeLux region. The placement of the market names on the map represents the approximate locations of these markets.

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