

FRESH DATA

Q3 2018

CZECH INDUSTRIAL MARKET OVERVIEW PREPARED BY CUSHMAN & WAKEFIELD



Gross take-up reached 1 million sq m 2018 YTD



TOTAL STOCK

7,554,100 sq m



VACANCY RATE ↑

4.3 %



NEW SUPPLY ↑

180,700 sq m



UNDER CONSTR. ↓

471,500 sq m

SPECULATIVE CONSTR. ↓

166,700 sq m

PRIME RENT ↓

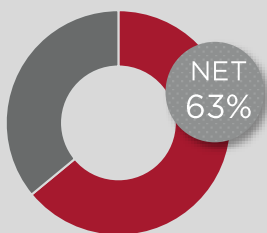
€ 4.20

sq m/month
10,000 sq m warehouse space



GROSS TAKE-UP ↑

334,400 sq m



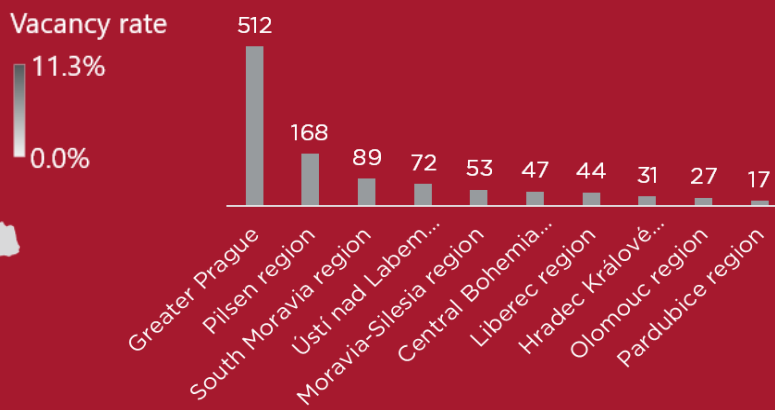
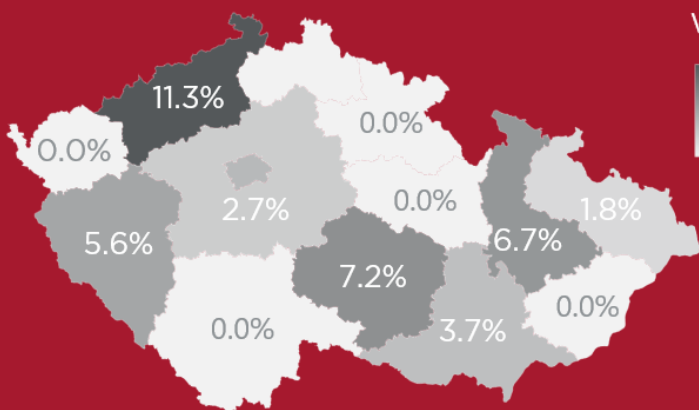
DEVELOPERS' NEW SUPPLY



TOP NEW COMPLETIONS

- P3 Lovosice (30,000 sq m)
- Prologis Park Prague-Úžice (28,100 sq m)
- Prologis Park Brno Syrovice (27,900 sq m)
- SEGRO Logistics Park Prague (25,000 sq m)

GROSS TAKE-UP AND VACANCY IN REGIONS (Vacancy %, YTD Take-up, thousand sq m)



DISCLAIMER

This market overview has been prepared solely for information purposes. It is not intended to be a complete description of the market or developments to which it refers. The information on which this report is based has been obtained from sources we believe to be reliable, but we have not independently verified such information and we do not guarantee that the information is accurate or complete.
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