

FRESH DATA

Q4 2018

CZECH INDUSTRIAL MARKET OVERVIEW PREPARED BY CUSHMAN & WAKEFIELD



Up to 1 million sq m of new space to be completed by 2020



TOTAL STOCK

7,726,200 sq m



VACANCY RATE ↑

4.4 %



NEW SUPPLY 2018 ↓

735,800 sq m



UNDER CONSTR. ↓

433,900 sq m

SPECULATIVE CONSTR. ↑

228,700 sq m

PRIME RENT →

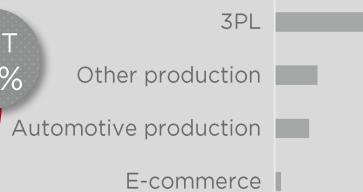
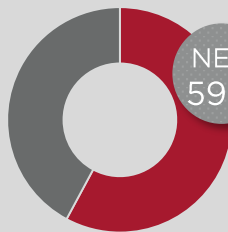
€ 4.20

sq m/month
10,000 sq m warehouse space



GROSS TAKE-UP ↓

1,365,500 sq m



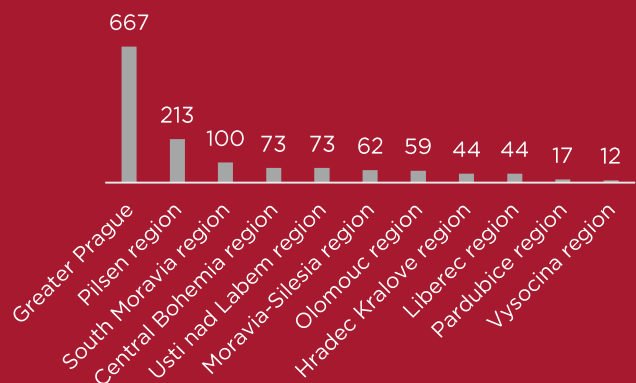
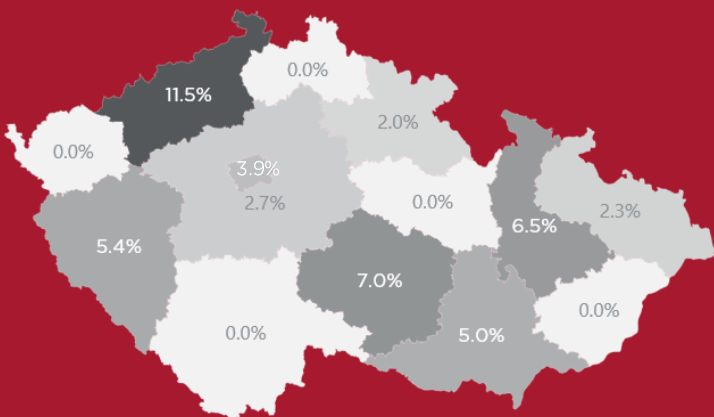
DEVELOPERS' NEW SUPPLY 2018



TOP NEW COMPLETIONS 2018

- CTPark Prague North – Kozomín (69,400 sq m)
- P3 Prague Horní Počernice (43,500 sq m)
- Prologis Park Prague Airport (38,400 sq m)
- VGP Park Chomutov (33,000 sq m)

GROSS TAKE-UP AND VACANCY IN REGIONS (Vacancy %, YTD Take-up, thousand sq m)



DISCLAIMER

This market overview has been prepared solely for information purposes. It is not intended to be a complete description of the market or developments to which it refers. The information on which this report is based has been obtained from sources we believe to be reliable, but we have not independently verified such information and we do not guarantee that the information is accurate or complete. ©2018 Cushman & Wakefield, s.r.o. All rights reserved.

czech-industrial.cz

FOR MORE INFORMATION, PLEASE CONTACT:



Marie Baláčová
Head of Research, Czech Republic & Slovakia
+420 234 603 740
marie.balacova@cushwake.com