

FRESH DATA

H1 2018

CZECH INDUSTRIAL MARKET OVERVIEW PREPARED BY CUSHMAN & WAKEFIELD



Czech industrial stock grew by 11% y/y



TOTAL STOCK

7,373,700 sq m



VACANCY RATE ↓

3.7 %



NEW SUPPLY ↑

383,300 sq m



UNDER CONSTR. ↑

546,300 sq m

SPECULATIVE CONSTR. ↓

210,300 sq m

PRIME RENT →

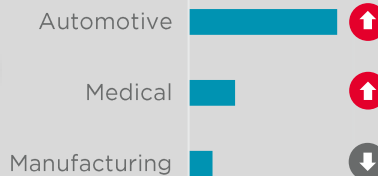
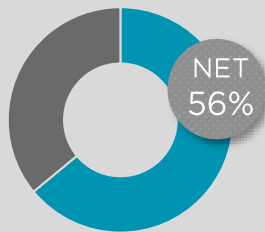
4.50

€/sq m/month
warehouse space

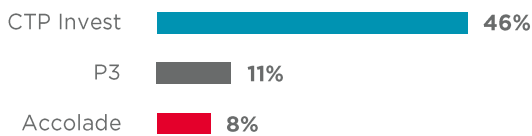


TOTAL DEMAND ↓

733,600 sq m



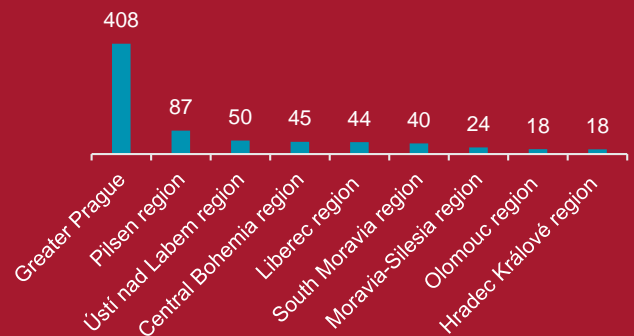
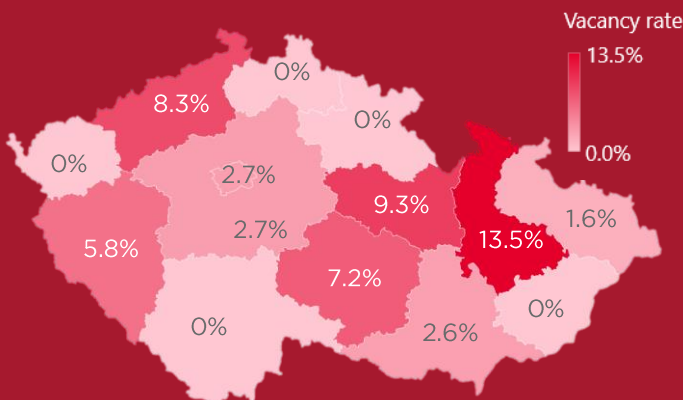
DEVELOPERS' NEW SUPPLY



TOP NEW COMPLETIONS

- CTPark Prague East - Nupaky (26,300 sq m)
- Panattoni Park Prague Airport II (24,600 sq m)
- Prologis Park Prague Rudná (18,000 sq m)
- P3 Park Horní Počernice (16,300 sq m)

GROSS TAKE-UP AND VACANCY IN REGIONS (Vacancy %, Take-up, thousand sq m)



DISCLAIMER

This market overview has been prepared solely for information purposes. It is not intended to be a complete description of the market or developments to which it refers. The information on which this report is based has been obtained from sources we believe to be reliable, but we have not independently verified such information and we do not guarantee that the information is accurate or complete.
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czech-industrial.cz

FOR MORE INFORMATION, PLEASE CONTACT:



Marie Baláčová
Head of Research, Czech Republic & Slovakia
+420 234 603 740
marie.balacova@cushwake.com