

EMEA LOGISTICS & INDUSTRIAL

FACTS AT YOUR FINGERTIPS - AUGUST 2020



UPS -
B2C was 65% up
YOY for Q2 2020



30,000
The number of times
that supply chain
disruption was
mentioned between
January and May in the
earnings calls of the
world's 2,000 biggest
listed firms



UK
2.1 Sqm
H1 take up in the UK. The
highest ever recorded.
Take up this year likely to
surpass the 10 year
average of 33m sq. ft. of
annual take up



80% of
eCommerce
purchases are
delivered as
opposed to
collected



C&W predict **\$30
billion**
of logistic
transactions in 2020
in the sector. This is
on a par with 2019

42%

Car production in
the UK down on H1
2019 and at the
lowest level since
1954



80% of the
global population
live off food
produced in
another country.
Field to fork is
10% of global
GDP



Alibaba, Amazon
and JD.Com have
40% of the
global eCommerce
market



Vacancy Rate

Average vacancy across
Europe typically ranges
between 5.5% - 7%.
This has not materially
moved to date



**900
million**
tonnes - Basic
commodity freight
expected to
increase between
2019 and 2024



20,000
Amazon have
ordered 20,000
new vans for direct
last mile delivery in
the US



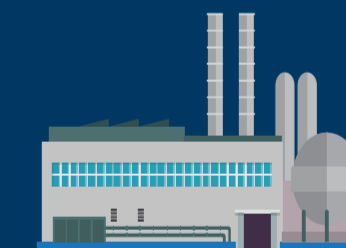
96.6%
Prologis global
occupancy rate at the
end of Q2 2020



13%
Percentage of
world exports
emanating from
China



UK - Online non food
retail grew by
60% in May



Re- Shoring

In a Transport Intelligence
survey, 45% of 144 supply
chain professionals
surveyed, strongly agreed
or agreed that re-shoring
and more localised supply
chains were a possible
outcome from COVID-19

2.5 bn

air passengers this
year anticipated.
Down from a
predicted 5 billion. A
third of all the global
aircraft are
grounded.



450%
Increase in online
searches for
grocery delivery



10%
Compound annual
growth of parcel
delivery across the
globe



2,190%

The rise in shares of Kodak a
few days after the US
government announcement to
award them a contract to make
active pharmaceutical
ingredients. The first under a
programme to boost domestic
production in response to
Covid-19



**€750
billion**

EU Support plan
signed off. Next
Generation EU
(NGEU) - Equates
to 4.7% of GDP



**100
billion**
packages will be
delivered globally
in 2020. This is
expected to double
by 2030

