

SLOVAKIA INVESTMENT TRACKER

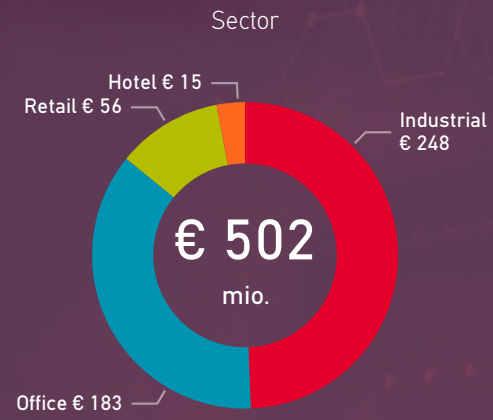


Focus year

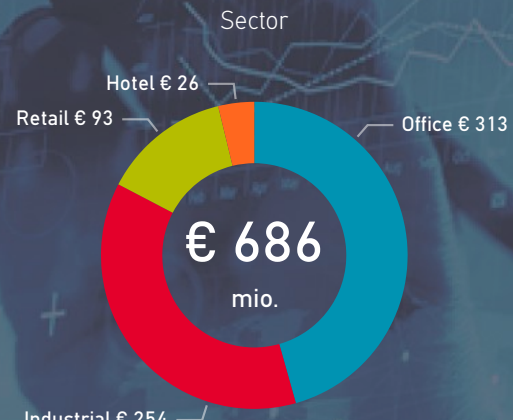
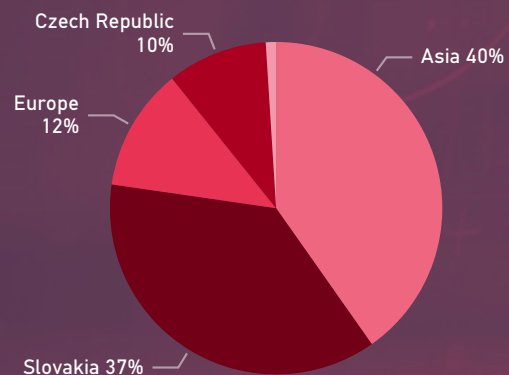
2020

Comparison year

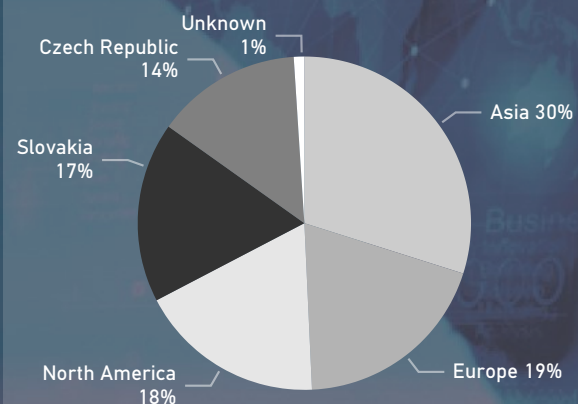
2019



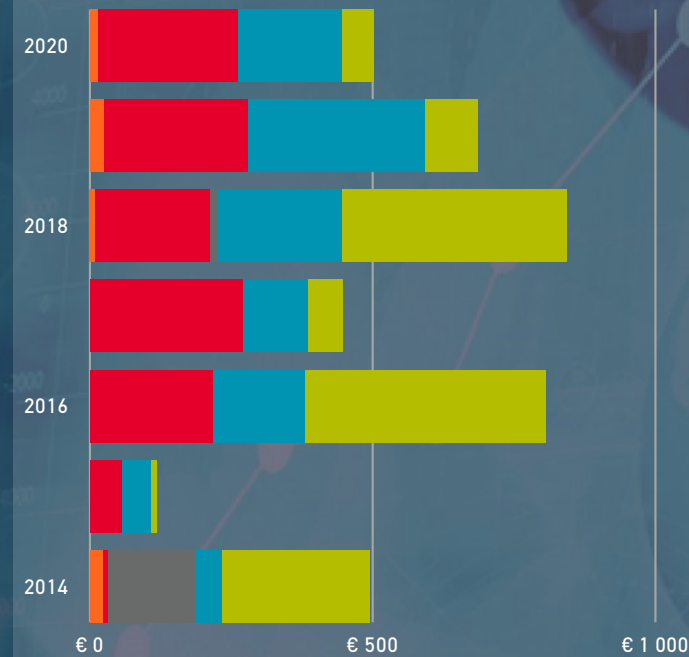
Purchaser region



Purchaser region



CRE investment volume by year



Yield quarter:

2020 Q4

6,00%

Logistics prime yield

-20

Y/Y change (bps)

5,75%

Office prime yield

+25

Y/Y change (bps)

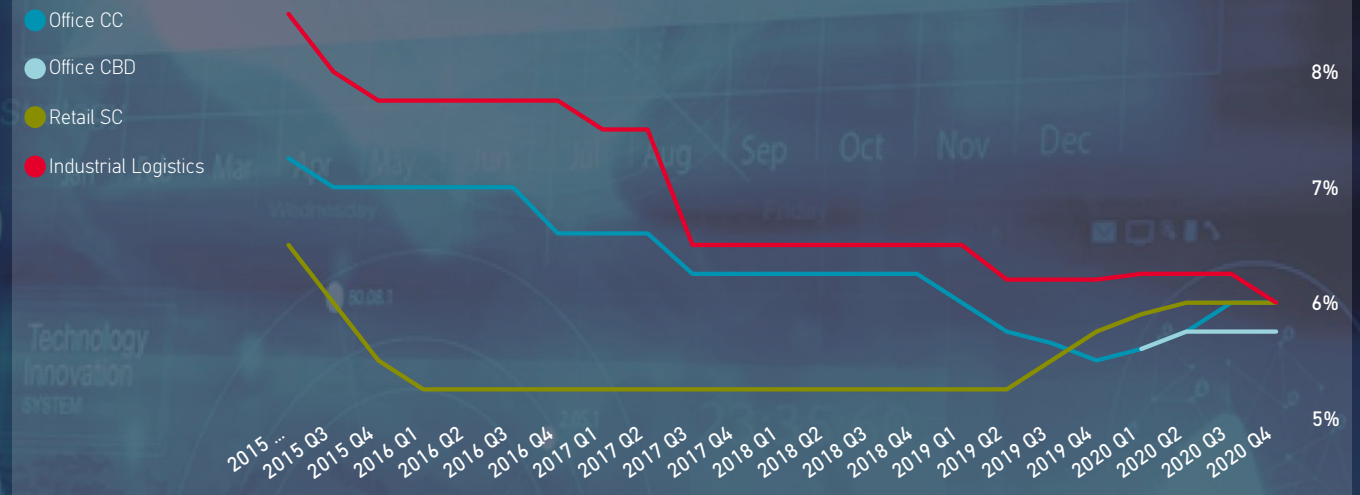
6,00%

Shopping prime yield

+25

Y/Y change (bps)

Prime yields across CRE sectors and submarkets



Investment volume change between 2020 and 2019:

-27 %