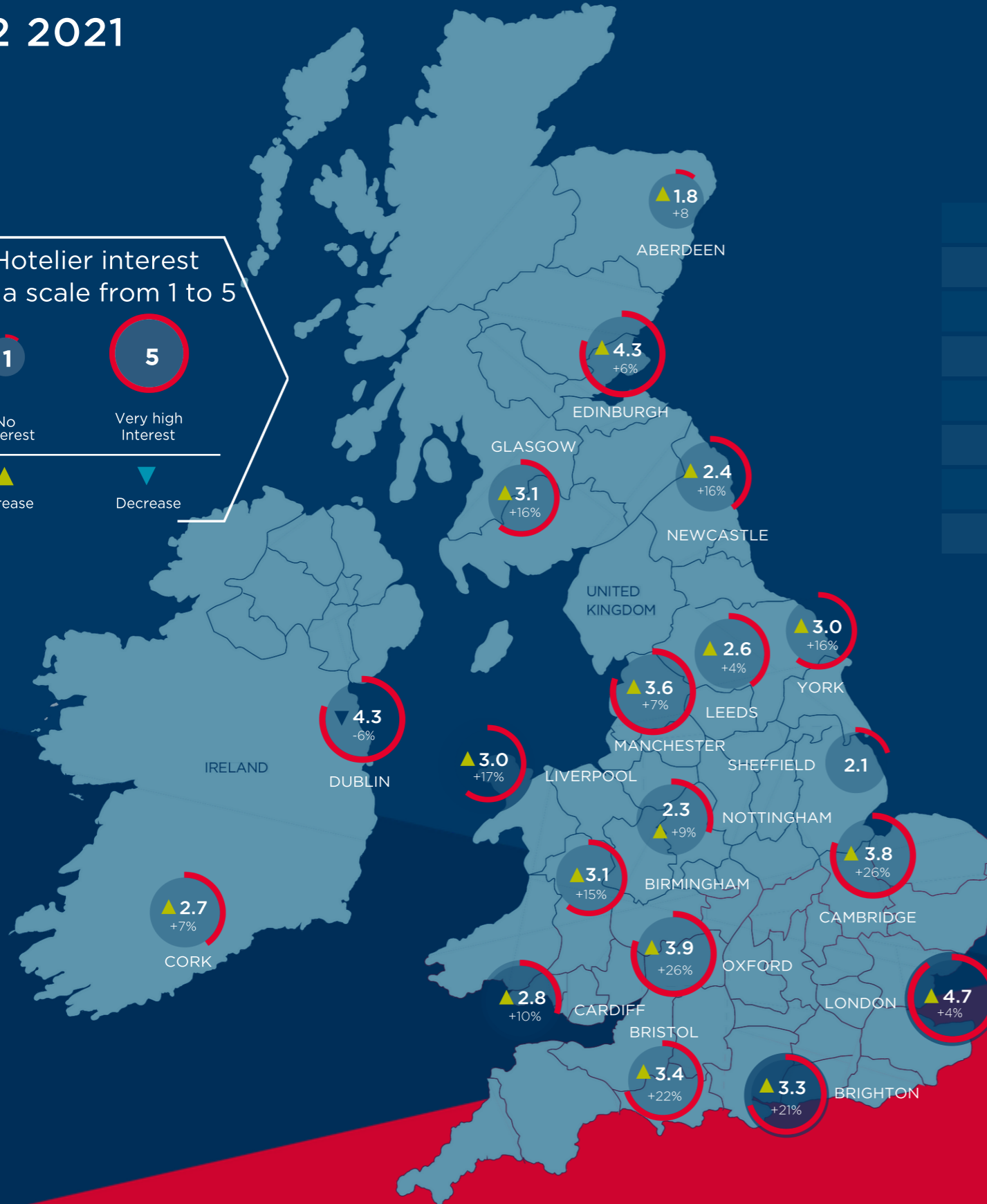


OPERATOR BEAT

Interest in the Major Hotel Markets in UK & I

H2 2021

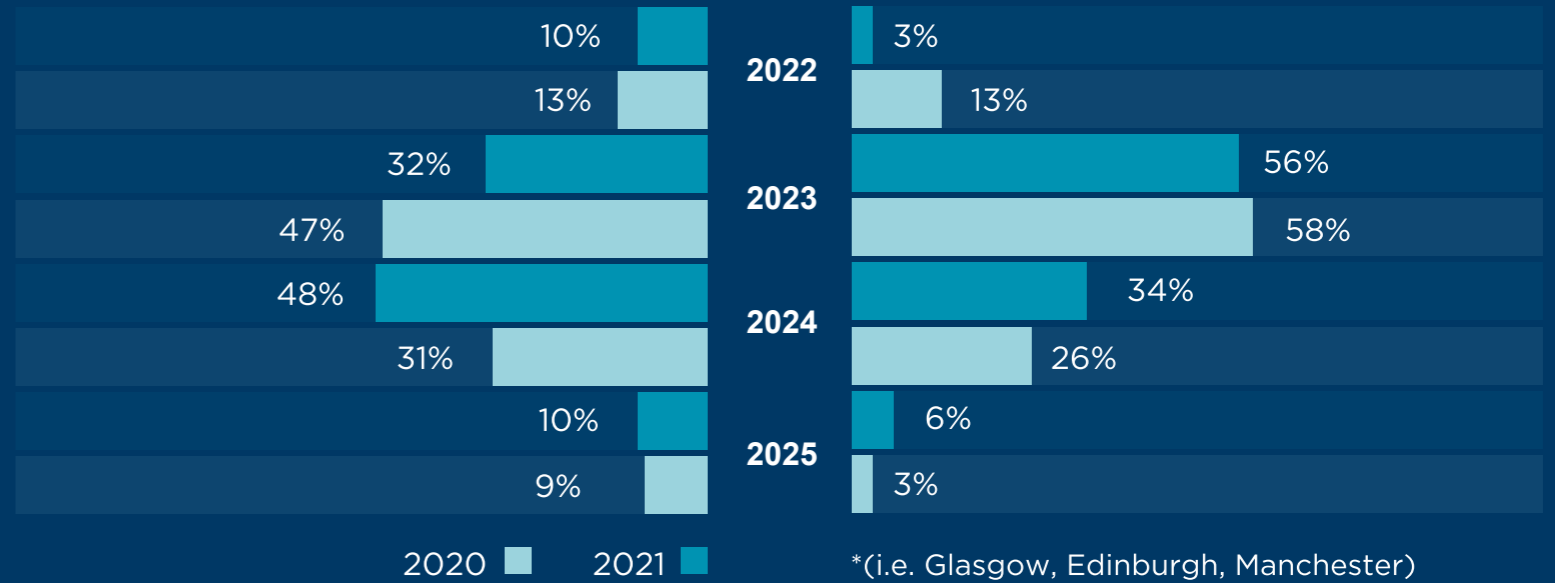
Hotelier interest on a scale from 1 to 5



By when will market RevPar performance recover (reaching similar level as in 2019)?

London (%)

Major Regional Cities* (%)



63%

6-12 months average delay according to 63% of respondents.



50%

of respondents are shifting towards offering more hybrid leases as a result of COVID.



49%

of respondents indicate issues with debt funding causing delays and cancellations (nearly double vs 2020).

Survey results collected from >30 international & national hoteliers active in the UK I.

The city data represents the approximate geographical city location.