



## MARKET STATISTICS

SUBMARKET	INVENTORY (SQM)	VACANT (SQM)	VACANCY RATE	UNDER CNSTR TILL 2023 (SQM)	OVERALL AVG RENT (RMB/SQMMO)*
Luohu	417,829	11,802	2.8%	662,000	1700.00
Futian	1,268,000	126,440	10.0%	180,000	930.91
Nanshan	1,286,500	95,885	7.5%	854,083	773.64
Longgang	502,000	25,400	5.1%	90,000	528.00
Bao'an	850,000	32,100	3.8%	405,000	700.00
Longhua	310,000	20,500	6.6%	350,000	375.00
Guangming	150,000	3,000	2.0%	50,000	420.00
<b>SHENZHEN TOTALS</b>	<b>4,784,329</b>	<b>315,127</b>	<b>6.6%</b>	<b>2,591,083</b>	<b>820.0</b>

\* Rentals are calculated by NLA and considered as consistently achievable for prime space in prime shopping centers, excluding management fee, promotional fee and other fees.

## SIGNIFICANT STORE OPENINGS Q2 2020

PROPERTY	SUBMARKET	TENANT	SECTOR
The Mixc	Luohu	Benman	F&B
COCO Park	Futian	Taco Bell	F&B
One Avenue	Futian	Huawei Smart Life	Digital & Electronic
Yitian Holiday Plaza	Nanshan	Salvatore Ferragamo	Apparel
Mixc World	Nanshan	Mercedes Me	Vehicle
Uniworld	Bao'an	Fujiantaoshan	F&B

## SIGNIFICANT PROJECTS UNDER CONSTRUCTION

PROPERTY	SUBMARKET	EXPECTED OPENING DATE	SQM
Baoneng Global	Nanshan	2020	132,000
OH Bay OCT	Bao'an	2020	65,000
FutureCity	Futian	2021	80,000
Houhaihui	Nanshan	2021	72,083
Joy City	Bao'an	2022	100,000

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