



## MARKET STATISTICS

SUBMARKET	INVENTORY (SQM)	UNDER CNSTR TILL 2023 (SQM)	ASKING RENTAL RANGE		
			RMB/SQM/MO	EUR/SF/MO	US\$/SF/MO
CBD	939,849	40,000	800 – 2,500	9.6 – 30.0	11.4 – 35.7
Sanlitun	216,000	110,000	1,500 – 2,800	18.0 – 33.6	21.4 – 40.0
Xi Dan	199,000	0	1,000 – 2,500	12.0 – 30.0	14.3 – 35.7
Wangfujing	450,000	0	800 – 2,500	9.6 – 30.0	11.4 – 35.3
Lufthansa	234,000	0	800 – 1,500	9.6 – 18.0	11.4 – 21.4
E2R-Chaowai	242,985	0	600-1,500	7.2 – 18.0	8.6 – 21.4
Chongwenmen	309,000	0	800-1,000	9.6 – 12.0	11.4 – 14.3
<b>OTHERS TOTALS</b>	<b>10,006,582</b>	<b>1,941,451</b>	<b>/</b>	<b>/</b>	<b>/</b>
<b>BEIJING TOTALS</b>	<b>12,597,416</b>	<b>2,091,451</b>	<b>2,400*</b>	<b>28.8</b>	<b>34.2</b>

\*Data includes shopping malls only.

\*Asking Rental Range is based on ground floor rent in prime locations in major shopping centers, excluding management, promotional and other fees; the overall average rent is the best location for the first floor of the benchmarking projects in the core submarkets.

Exchange Rate: 1CNY = 0.1536USD = 0.1201EUR, as of March 10th 2021.

## SIGNIFICANT STORE OPENINGS Q1 2021

PROPERTY	SUBMARKET	TENANT	TYPE
WF Central	Wangfujing	FRED	Fashion
China World Shopping Mall	CBD	PIERRE MARCOLINI	Dessert
Parkview Green	CBD	G-Primus	Home
Beijing Chaoyang Hopson One	CBD	BA	Fashion
Seasons Place	Xi Dan	Le Creuset	Life
Longfor Changying Paradise Walk	Other	NAYUKI PRO	Home

## SIGNIFICANT PROJECTS UNDER CONSTRUCTION

PROPERTY	SUBMARKET	EXPECTED OPENING DATE	SQM
CP Center	CBD	2021	40,000
Longfor Lize Paradise Walk	Lize	2021	92,000
Longfor Xiyue Paradise Walk	Other (Fangshan)	2021	110,000
BIG Aegean Shopping Park	Other (Tongzhou)	2021	80,798
Takoo Li (west zone)	Sanlitun	2021	30,000

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