



## MARKET STATISTICS

SUBMARKET	INVENTORY (SQ M)	VACANT (SQ M)	VACANCY RATE	UNDER CNSTR TILL 2023 (SQ M)	OVERALL AVG RENT (RMB/SQ M/MO)*
Xinjiekou	695,851	28,851	4.2%	108,000	600-2,900
Gulou & Hunan Road	198,469	29,254	14.7%	150,000	200-600
Confucius Temple	229,567	8,223	3.6%	0	470-810
Hexi New Town	1,011,614	40,634	4.0%	722,656	150-1,000
Qiaobei	471,557	9,187	2.0%	550,000	700-760
Xianlin	264,000	5,280	2.0%	205,000	300-370
Baijiahu	450,000	16,020	3.6%	0	426-500
Zhushan Road	281,000	3,850	1.4%	0	350-500
Others	509,872	12,355	2.4%	610,000	300-1,000
<b>NANJING TOTALS</b>	<b>4,111,930</b>	<b>153,654</b>	<b>3.7%</b>	<b>2,565,436</b>	<b>150-2,900</b>

\* Rental rates are calculated by NLA and considered as consistently achievable for prime space (usually the ground floor) in major shopping centers, excluding management fee, promotional fee and other fees.

## SIGNIFICANT STORE OPENINGS Q1 2021

PROPERTY	SUBMARKET	TENANT	SECTOR
Deji Plaza	Xinjiekou	Fendi Caffè	Fashion + Food & Beverage
Deji Plaza	Xinjiekou	Gentle Monster	Fashion (Optical)
The Central	Xinjiekou	Popeyes	Food & Beverage
Rsun Square	Qiaobei	Suning Jiwu	New Retail
Rsun Square	Qiaobei	Fresh Hema	New Retail
Maoye Plaza	Confucius Temple	Xiding Hot Pot	Food & Beverage
Golden Eagle (Jiangning)	Baijiahu	Dim-Dou-Duk Dim Sum	Food & Beverage
Jinmao Palace	Gulou & Hunan Rd.	Nayuki Pro	Food & Beverage
New City Plaza	Hexi New Town	Tim Hortons	Food & Beverage

## SIGNIFICANT PROJECTS UNDER CONSTRUCTION

PROPERTY	SUBMARKET	EXPECTED OPENING YEAR	SQ M
Zendai Himalaya Center	Others	2021	130,000
Jiangbei (Qiaobei) Mixc	Qiaobei	2021	100,000
Longfor Hexi Paradise Walk	Hexi New City	2021	160,000
Nanjing SHK IFC	Hexi New City	2022	93,000
Greenland Zijin Center	Gulou & Hunan Road	2022	150,000
Qixia Yanziji Mixc	Others	2022	210,000

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