

MANCHESTER INDUSTRIAL PORTFOLIO

OFFICE & INDUSTRIAL LAND ASSETS FOR SALE

5152 2 Street SE may be sold independently of the other assets, subject to transaction metrics.

Review date; Vendor will review submissions after July 26/2023.

CUSHMAN & WAKEFIELD ULC Bow Valley Square IV 250 6th Avenue SW, Suite 2400 Calgary, AB, T2P 3H7 **cushmanwakefield.com**



Opportunity Highlights

On behalf of the Vendor, Imperial Oil Limited (Imperial), Cushman & Wakefield ULC ("Cushman & Wakefield") is pleased to offer the opportunity to acquire a 100% freehold interest in a 3.29-acre parcel of industrial development land and two office assets located in Calgary's Manchester Industrial area.

Located mid-block on the eastern side of 2 Street SE, the 3.29-acre of vacant industrial development land is regular shaped and generally level. The site offers very good access to major roadways such as Blackfoot Trail SE and Macleod Trail SW. The subject site is zoned I-G allowing for a wide range of uses.

The single-story office asset is located at 5151 3 Street SE, mid-block on 3 Street SE backing onto the aforementioned industrial development land parcel. The building stands on a 1.64-acre parcel of land and offers a parking ratio of 4.26 stalls per 1,000 sf. The asset has a net rentable are of 21,600 sf and is currently zoned I-G.

The second office asset is located at 339 50 Avenue SE on the southwest corner of 3 Street SE and 50 Avenue SE. This two-story building has a net rentable area of 51,296 sf and stands on a 2.02-acre lot. This building is currently 30% leased and has a parking ratio of 1.79 stalls per 1,000 sf.

Vendor may be willing to dispose of the two office assets as one package separate from the land parcel.





5152 2 STREET SE

Property Highlights

Legal Address:Block 6; Plan 9010067

Street Address: 5152 2 Street SE

Site Size: 3.29 acres

Land Use: I-G, Industrial General

FAR: 1.0

Asking Price: Market

Comments

- Regular shaped, mid-block, flat lot.
- Purchaser will be responsible for any civic infrastructure upgrades necessary.



- · Access to public transit in the vicinity.
- Good access to Blackfoot Trail SE and Macleod Trail SW.
- Various amenities available in the vicinity.



5152 2 STREET SE ENVIRONMENTAL STATUS

The Vendor has conducted on-site environmental work. Upon prospective purchasers executing a Confidentiality Agreement, the Vendor will provide access to a "Confidential Data Room", which will contain, among other documents, relevant environmental reports and the Vendor's standard form Offer to Purchase (OTP). The information provided in the Data Room is for information only, and the Vendor makes no warranties or representations regarding the accuracy of the information. Accordingly, the Purchaser will be encouraged to review these reports and the OTP (including the schedules attached to the OTP) prior to submitting a Letter of Intent. The property will be sold as an "as is, where is" basis. The Vendor will not be completing any further environmental assessment work or providing a remediation certificate for the property prior to closing.





5151 3 STREET SE

Property Highlights

Block 17; Plan Legal Address:

9010067

Street Address: 51513 Street SE

Site Size: 1.64 acres

Building Size 21,600 sf

Land Use: I-G, Industrial General

Year Built: 1972

Asking Price: Market

Comments

- Steel frame construction.
- Site coverage ratio of 30.2%.
- Various retail amenities in the vicinity.



- Paved parking and access areas with basic landscaping.
- Parking access off of 3rd Street SE.



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339 50 Avenue SE

Property Highlights

Legal Address: Block 17; Plan

9010067

Street Address: 339 50 Avenue SE

Site Size: 2.02 acres

Building Size 51,296 sf

Land Use: I-G, Industrial General

Year Built: 1954

Year Renovated: 1977

Asking Price: Market

Comments

- Class C office building.
- The main floor of 31,404 sf can adequately accommodate a wide range of tenant size requirements.



- Good natural light throughout the building.
- Designated laboratory space within the building.
- Parking access off of 3rd Street SE.

Environmental Status & Offering Process



OFFERING PROCESS

The Vendor, Imperial Oil Limited (Imperial), will consider the submission of EOI's on Imperial's standard form, a copy of which will be provided to qualified Purchasers. Interested parties shall submit the EOI on terms wherein the Purchaser agrees to complete a purchase of the property on the Vendor's standard OTP.

CA/DATAROOM

Upon execution of the Vendor's standard CA, access to an online dataroom will be provided, encompassing relevant site status reports, building details and other relevant information.

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These statements are based upon the information furnished by the principal and sources, which we deem reliable - for which we assume no responsibility and is subject to verification during a formal due diligence period. This submission is made subject to prior sale, change in price or terms, or withdrawal without notice. Prospective purchasers should not construe this information as legal or tax

advice. Legal counsel, accountants or other advisors should be consulted, if desired, on matters related to

this presentation.