



INVESTMENT OPPORTUNITY

ATLANTIC CANADIAN CANNABIS BUSINESS | FOR SALE



ABOUT THE BUSINESS

Cushman & Wakefield Atlantic is pleased to bring to market a successful family owned and operated Atlantic Canadian cannabis company that is an integrated clean green organic cannabis producer with significant proprietary proven genetics; established and top-quality supply chains; and state-of-the-art physical infrastructure. They are engaged in the multiple business segments of cannabis production, cultivation, and sales.

The Company holds licenses for the entire spectrum of cannabis cultivation and sales under the Cannabis Act of Canada. The Company operates from a state-of-the-art facility that was built with energy efficiency and expansion in mind.

The Sellers are open to various transaction structures, from Asset Sale to Share Purchase, in whole or in part.

For additional details on the business please sign the Confidentiality Agreement to gain access to our Confidential Offering Memorandum.

- Positive reported EBITDA and sustained cash flow
- Maintains all licenses under the Cannabis Act
- Wholly controlled production process
- Established wholesale and retail sales channels
- Management experience and access during transition
- Real estate and operating company can be separated
- 11 acres of land for expansion - 3 phase power connectivity
- HVAC system was built to add additional grow rooms
- Clean Green Certified organic facility
- WHO-GACP certified facility for export to Europe

A **passionate Atlantic Canadian based** team.

Licensed for the full spectrum of cannabis production from seed through growing, harvesting, drying, curing, packaging, and selling.

BY THE NUMBERS



12 FULL TIME
DEDICATED EMPLOYEES

+20,000 SF

**FACILITY CONSISTING OF
MANUFACTURING, PROCESSING
AND RETAIL SPACE.**

660

**KG ANNUAL PRODUCTION
CAPACITY**



An established turnkey manufacturing facility with brand presence across Atlantic Canada. The methodologies and practices employed ensure that the product is grown with nothing but **artisanal well water, living soil, biologicals, eco-friendly light, and attention to detail from the dedicated team.**

ABOUT THE MARKET

A FULLY LICENSED PRODUCER AND RETAILER WITH THE OBJECTIVE TO SERVICE BOTH THE MEDICAL AND RECREATIONAL MARKETS. **THEY HAVE 4 DIFFERENT CUSTOMER CATEGORIES.**



+5

PROVINCIALY LICENSED RETAILERS

Cannabis producers must establish relationships and contracts with each provincially licensed retailer if they wish to sell through that channel.